1. Reviewed statistical information to determine financial trends for use in investment planning.
2. Improved operational efficiency and cultivated cost reduction and increased productivity.
3. Worked with clients to support understanding of rationale and details of financial strategies.
4. Evaluated competitor data and statistics to develop business investment strategy and drive growth.
5. Analyzed and monitored statistical data trends.
6. Monitored and analyzed financial, statistical and operational data trends.
7. Developed forecasting tools to analyze revenue variance, business pipeline and industry trends.
8. Delivered financial oversight and advice to corporate stakeholders to improve strategic planning.
9. Developed financial models for projects and presentations.
10. Analyzed projects for capital deployment and helped structure multi-million dollar deals.
11. Budgeted active and proposed projects by accurately determining pricing, margins and risk factors.
12. Analyzed revenues, costs and expenses for operating construction projects.
13. Reviewed monthly requisitions for accuracy and completeness, reconciled transactions and determined payment approval statuses.
14. Researched potential investments in [Name] sector.
15. Evaluated procurement needs and projected expenditures.
16. Built and maintained databases for forecasting future financial performance.
17. Identified and monitored budget expenses for accuracy and signs of fraud.
18. Conducted financial and legal research and analysis for high net-worth individuals.
19. Helped clients plan for and fund retirements using mutual funds and other options to manage, customize and diversify portfolio.
20. Created and maintained precise and accurate models, charts and reports.